alchemlyb Documentation

Release 0.6.0+11.gda15d41.dirty

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USER DOCUMENTATION

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alchemlyb is a library for doing alchemical free energy calculations more easily.

It seeks to provide flexible building blocks covering functions for parsing data from formats common to existing MD engines, subsampling these data, fitting these data with an estimator to obtain free energies, and plotting the results.

These functions are simple in usage and pure in scope, and can be chained together to build customized analyses of data. General and robust workflows following best practices are also provided, which can be used as reference implementations and examples.

alchemlyb seeks to be as boring and simple as possible to enable more complex work. Its components allow work at all scales, from use on small systems using a single workstation to larger datasets that require distributed computing using libraries such as dask.

The library is *under active development* and the API is still somewhat in flux. However, it is used by multiple groups in a production environment. We use semantic versioning to indicate clearly what kind of changes you may expect between releases. See *Getting involved* for how to get in touch if you have questions or find problems.

CHAPTER

ONE

CORE PHILOSOPHY

With its goal to remain simple to use, **alchemlyb**'s design philosophy follows the following points:

- 1. Use functions when possible, classes only when necessary (or for estimators, see (2)).
- 2. For estimators, mimic the **scikit-learn** API as much as possible.
- 3. Aim for a consistent interface throughout, e.g. all parsers take similar inputs and yield a common set of outputs.

For more details, see the Roadmap.

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CHAPTER

TWO

DEVELOPMENT MODEL

This is an open-source project, the hope of which is to produce a library with which the community is happy. To enable this, the library is a community effort. Development is done in the open on GitHub.

Software engineering best-practices are used throughout, including continuous integration testing via Github Actions, up-to-date documentation, and regular releases.

Note: With release 0.5.0, the alchemlyb project adopted NEP 29 to determine which versions of Python and NumPy will be supported. When we release a new major or minor version, alchemlyb will support at least all minor versions of Python introduced and released in the prior 42 months from the release date with a minimum of 2 minor versions of Python, and all minor versions of NumPy released in the prior 24 months from the anticipated release date with a minimum of 3 minor versions of NumPy.

The pandas package (one of our other primary dependencies) also follows NEP 29 so this support policy will make it easier to maintain **alchemlyb** in the future.

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CHAPTER

THREE

GETTING INVOLVED

Contributions of all kinds are very welcome.

If you have questions or want to discuss alchemlyb please post in the alchemlyb Discussions.

If you have bug reports or feature requests then please get in touch with us through the Issue Tracker.

We also welcome code contributions: have a look at our Developer Guide. Open an issue with the proposed fix or change in the Issue Tracker and submit a pull request against the alchemistry/alchemlyb GitHub repository.

3.1 Installing alchemlyb

alchemlyb is pure-Python, so it can be installed easily via pip:

```
pip install alchemlyb
```

If you wish to install this in your user site-packages, use the --user flag:

```
pip install --user alchemlyb
```

3.1.1 Installing from source

from source. Clone the source from GitHub with:

```
git clone https://github.com/alchemistry/alchemlyb.git
```

then do:

```
cd alchemlyb
pip install .
```

If you wish to install this in your user site-packages, use the --user flag:

```
pip install --user .
```

3.2 Parsing data files

alchemlyb features parsing submodules for getting raw data from different software packages into common data structures that can be used directly by its *subsamplers* and *estimators*. Each submodule features at least two functions, namely:

extract_dHdl()

Extract the gradient of the Hamiltonian, $\frac{dH}{d\lambda}$, for each timestep of the sampled state. Required input for *TI-based estimators*.

extract_u_nk()

Extract reduced potentials, u_{nk} , for each timestep of the sampled state and all neighboring states. Required input for FEP-based estimators.

These functions have a consistent interface across all submodules, often taking a single file as input and any additional parameters required for giving either dHdl or u_nk in standard form.

3.2.1 Standard forms of raw data

All components of **alchemlyb** are designed to work together well with minimal work on the part of the user. To make this possible, the library deals in a common data structure for each dHdl and u_nk, and all parsers yield these quantities in these standard forms. The common data structure is a pandas.DataFrame. Normally, it should be sufficient to just pass the dHdl and u_nk dataframes from one alchemlyb function to the next. However, being a DataFrame provides enormous flexibility if the data need to be reorganized or transformed because of the powerful tools that pandas makes available to manipulate these data structures.

Warning: When alchemlyb dataframes are transformed with standard pandas functions (such as pandas.concat()), care needs to be taken to ensure that alchemlyb metadata, which are stored in the dataframe, are maintained and propagated during processing of alchemlyb dataframes. See *metadata propagation* for how do work with dataframes safely in alchemlyb.

The metadata (such as the unit of the energy and temperature) are stored in pandas.DataFrame.attrs, a dict. Functions in alchemlyb are aware of these metadata but working with the data using pandas requires some care due to shortcomings in how pandas currently handles metadata (see issue pandas-dev/pandas#28283).

dHdl standard form

All parsers yielding dHdl gradients return this as a pandas.DataFrame with the following structure:

			coul	vdw
time	$\verb coul-lambda $	vdw-lambda		
0.0	0.0	0.0	10.264125	-0.522539
1.0	0.0	0.0	9.214077	-2.492852
2.0	0.0	0.0	-8.527066	-0.405814
3.0	0.0	0.0	11.544028	-0.358754
97.0	1.0	1.0	-10.681702	-18.603644
98.0	1.0	1.0	29.518990	-4.955664
99 0	1.0	1.0	-3.833667	-0.836967
100.0	1.0	1.0	-12.835707	0.786278

This is a multi-index DataFrame, giving time for each sample as the outermost index, and the value of each λ from which the sample came as subsequent indexes. The columns of the DataFrame give the value of $\frac{dH}{d\lambda}$ with respect to each of these separate λ parameters.

For datasets that sample with only a single λ parameter, then the DataFrame will feature only a single column perhaps like:

```
fep
time fep-lambda
  0.0 0.0
                    10.264125
  1.0 0.0
                     9.214077
  2.0 0.0
                    -8.527066
  3.0 0.0
                    11.544028
                    . . . . . . . . .
. . . . . . . . .
97.0 1.0
                   -10.681702
98.0 1.0
                    29.518990
99 0 1.0
                    -3.833667
100.0 1.0
                   -12.835707
```

u nk standard form

All parsers yielding u_nk reduced potentials return this as a pandas. DataFrame with the following structure:

		(0.0, 0	.0) (0.25, 0	.0) (0.5, 0	.0) (1.0, 1.0)
ime coul-	lambda vdw-lamb	da			
0.0 0.0	0.0	-22144.50	-22144.24	-22143.98	-21984.81
1.0 0.0	0.0	-21985.24	-21985.10	-21984.96	-22124.26
2.0 0.0	0.0	-22124.58	-22124.47	-22124.37	-22230.61
3.0 1.0	0.1	-22230.65	-22230.63	-22230.62	-22083.04
97.0 1.0	1.0	-22082.29	-22082.54	-22082.79	-22017.42
98.0 1.0	1.0	-22087.57	-22087.76	-22087.94	-22135.15
99.0 1.0	1.0	-22016.69	-22016.93	-22017.17	-22057.68
100.0 1.0	1.0	-22137.19	-22136.51	-22135.83	-22101.26

This is a multi-index DataFrame, giving time for each sample as the outermost index, and the value of each λ from which the sample came as subsequent indexes. The columns of the DataFrame give the value of u_{nk} for each set of λ parameters values were recorded for. Column labels are the values of the λ parameters as a tuple in the same order as they appear in the multi-index.

For datasets that sample only a single λ parameter, then the DataFrame will feature only a single index in addition to time, with the values of λ for which reduced potentials were recorded given as column labels:

		0.0	0.25	0.5	 1.0
time	fep-lambda				
0.0	0.0	-22144.50	-22144.24	-22143.98	-21984.81
1.0	0.0	-21985.24	-21985.10	-21984.96	-22124.26
2.0	0.0	-22124.58	-22124.47	-22124.37	-22230.61
3.0	1.0	-22230.65	-22230.63	-22230.62	-22083.04
97.0	1.0	-22082.29	-22082.54	-22082.79	-22017.42
98.0	1.0	-22087.57	-22087.76	-22087.94	-22135.15
99.0	1.0	-22016.69	-22016.93	-22017.17	-22057.68
100.0	1.0	-22137.19	-22136.51	-22135.83	-22101.26

A note on units

alchemlyb reads input files in native energy units and converts them to a common unit, the energy measured in k_BT , where k_B is Boltzmann's constant and T is the thermodynamic absolute temperature in Kelvin. Therefore, all parsers require specification of T.

Throughout alchemlyb, the metadata, such as the energy unit and temperature of the dataset, are stored as a dictionary in pandas.DataFrame.attrs metadata attribute. The keys of the attrs dictionary are

"temperature"

the temperature at which the simulation was performed, in Kelvin

"energy_unit"

```
the unit of energy, such as "kT", "kcal/mol", "kJ/mol" (as defined in units)
```

Conversion functions in alchemlyb.postprocessing and elsewhere may use the metadata for unit conversion and other transformations.

As the following example shows, after parsing of data files, the energy unit is "kT", i.e., the $\partial H/\partial \lambda$ timeseries is measured in multiples of k_BT per lambda step:

```
>>> from alchemtest.gmx import load_benzene
>>> from alchemlyb.parsing.gmx import extract_dHdl
>>> dataset = load_benzene()
>>> dhdl = extract_dHdl(dataset['data']['Coulomb'][0], 310)
>>> dhdl.attrs['temperature']
310
>>> dhdl.attrs['energy_unit']
'kT'
```

Also, although parsers will extract timestamps from input data, these are taken as-is and the library does not have any awareness of units for these. Keep this in mind when doing, e.g. *subsampling*.

Metadata Propagation

The metadata is stored in pandas.DataFrame.attrs. Though common pandas functions can safely propagate the metadata, the metadata might get lost during some operations such as concatenation (pandas-dev/pandas#28283). alchemlyb.concat() is provided to replace pandas.concat() allowing the safe propagation of metadata.

```
alchemlyb.concat(objs, *args, **kwargs)
```

Concatenate pandas objects while persevering the attrs.

Concatenate pandas objects along a particular axis with optional set logic along the other axes. If all pandas objects have the same attrs attribute, the new pandas objects would have this attrs attribute. A ValueError would be raised if any pandas object has a different attrs.

Parameters

objs – A sequence or mapping of Series or DataFrame objects.

Returns

Concatenated pandas object.

Return type

DataFrame

Raises

ValueError – If not all pandas objects have the same attrs.

See also:

```
pandas.concat
```

New in version 0.5.0.

Although all functions in **alchemlyb** will safely propagate the metadata, if the user is interested in writing custom data manipulation functions, a decorator *alchemlyb.pass_attrs()* could be used to pass the metadata from the input data frame (first positional argument) to the output dataframe to ensure safe propagation of metadata.

```
>>> from alchemlyb import pass_attrs
>>> @pass_attrs
>>> def manipulation(dataframes, *args, **kwargs):
>>> return func(dataframes, *args, **kwargs)
```

alchemlyb.pass_attrs(func)

Pass the attrs from the first positional argument to the output dataframe.

New in version 0.5.0.

3.2.2 Parsers by software package

alchemlyb tries to provide parser functions for as many simulation packages as possible. See the documentation for the package you are using for more details on parser usage, including the assumptions parsers make and suggestions for how output data should be structured for ease of use:

CIM V	Parsers for extracting alchemical data from Gromacs
gmx	raisers for extracting alchemical data from Gromacs
	output files.
amber	Parsers for extracting alchemical data from Amber out-
	put files.
namd	Parsers for extracting alchemical data from NAMD out-
	put files.
gomc	Parsers for extracting alchemical data from GOMC out-
	put files.

Gromacs parsing

Parsers for extracting alchemical data from Gromacs output files.

The parsers featured in this module are constructed to properly parse XVG files containing Hamiltonian differences (for obtaining reduced potentials, u_{nk}) and/or Hamiltonian derivatives (for obtaining gradients, $\frac{dH}{d\lambda}$). To produce such a file from an existing EDR energy file, use gmx energy -f <.edr> -odh dhdl.xvg with your installation of Gromacs.

If you wish to use FEP-based estimators such as MBAR that require reduced potentials for all lambda states in the alchemical leg, you will need to use these MDP options:

In addition, the full set of lambda states for the alchemical leg should be explicitly specified in the fep-lambdas option (or coul-lambdas, vdw-lambdas, etc.), since this is what Gromacs uses to determine what lambda values to calculate ΔH values for.

To use TI-based estimators that require gradients, you will need to include these options:

```
dhdl-derivatives = yes ; write derivatives of Hamiltonian with respect to lambda
```

Additionally, the parsers can properly parse XVG files (containing Hamiltonian differences and/or Hamiltonian derivatives) produced during expanded ensemble simulations. To produce such a file during the simulation, use gmx mdrun -deffnm <name> -dhdl dhdl.xvg with your installation of Gromacs. To run an expanded ensemble simulation you will need to use the following MDP option:

```
free_energy = expanded ; turns on expanded ensemble simulation, lambda state...

becomes a dynamic variable
```

API Reference

This submodule includes these parsing functions:

```
alchemlyb.parsing.gmx.extract_dHdl(xvg, T, filter=True)
```

Return gradients *dH/dl* from a Hamiltonian differences XVG file.

Parameters

- **xvg** (*str*) Path to XVG file to extract data from.
- T (float) Temperature in Kelvin the simulations sampled.
- **filter** (*bool*) Filter out the lines that cannot be parsed. Such as rows with incorrect number of Columns and incorrectly formatted numbers (e.g. 123.45.67, nan or -).

Returns

dH/dl - dH/dl as a function of time for this lambda window.

Return type

Series

Note: Previous versions of alchemlyb (<0.5.0) used the GROMACS value of the molar gas constant of $R=8.3144621\times 10^3\,\mathrm{kJ\cdot mol^{-1}\cdot K^{-1}}$ instead of the scipy value <code>scipy.constants.R</code> in <code>scipy.constants</code> (see <code>alchemlyb.postprocessors.units</code>). The relative difference between the two values is 6×10^{-8} .

Therefore, results in kT for GROMACS data will differ between alchemlyb 0.5.0 and previous versions; the relative difference is on the order of 10^{-7} for typical cases.

Changed in version 0.5.0: The scipy.constants is used for parsers instead of the constants used by the corresponding MD engine. This leads to slightly different results for GROMACS input compared to previous versions of alchemlyb.

Changed in version 0.7.0: The keyword filter is implemented to ignore the line that cannot be parsed and is turned on by default.

alchemlyb.parsing.gmx.extract_u_nk(xvg, T, filter=True)

Return reduced potentials u_nk from a Hamiltonian differences XVG file.

Parameters

- **xvg** (*str*) Path to XVG file to extract data from.
- T (float) Temperature in Kelvin the simulations sampled.
- **filter** (*bool*) Filter out the lines that cannot be parsed. Such as rows with incorrect number of Columns and incorrectly formatted numbers (e.g. 123.45.67, nan or -).

Returns

u_nk – Potential energy for each alchemical state (k) for each frame (n).

Return type

DataFrame

Note: Previous versions of alchemlyb (<0.5.0) used the GROMACS value of the molar gas constant of $R=8.3144621\times 10^3\,\mathrm{kJ\cdot mol^{-1}\cdot K^{-1}}$ instead of the scipy value <code>scipy.constants.R</code> in <code>scipy.constants</code> (see <code>alchemlyb.postprocessors.units</code>). The relative difference between the two values is 6×10^{-8} .

Therefore, results in kT for GROMACS data will differ between alchemlyb 0.5.0 and previous versions; the relative difference is on the order of 10^{-7} for typical cases.

Changed in version 0.5.0: The scipy constants is used for parsers instead of the constants used by the corresponding MD engine. This leads to slightly different results for GROMACS input compared to previous versions of alchemlyb.

Changed in version 0.7.0: The keyword filter is implemented to ignore the line that cannot be parsed and is turned on by default.

Amber parsing

Parsers for extracting alchemical data from Amber output files.

Most of the file parsing parts are inherited from alchemical-analysis.

The parsers featured in this module are constructed to properly parse Amber MD output files containing derivatives of the Hamiltonian and FEP (BAR/MBAR) data.

API Reference

This submodule includes these parsing functions:

alchemlyb.parsing.amber.extract_dHdl(outfile, T)

Return gradients dH/dl from Amber TI outputfile.

Parameters

- **outfile** (*str*) Path to Amber .out file to extract data from.
- T (float) Temperature in Kelvin at which the simulations were performed

Returns

dH/dl - dH/dl as a function of time for this lambda window.

Return type

Series

Changed in version 0.5.0: The scipy.constants is used for parsers instead of the constants used by the corresponding MD engine.

```
alchemlyb.parsing.amber.extract_u_nk(outfile, T)
```

Return reduced potentials u_nk from Amber outputfile.

Parameters

- **outfile** (str) Path to Amber .out file to extract data from.
- **T** (*float*) Temperature in Kelvin at which the simulations were performed; needed to generated the reduced potential (in units of kT)

Returns

u_nk – Reduced potential for each alchemical state (k) for each frame (n).

Return type

DataFrame

Changed in version 0.5.0: The scipy constants is used for parsers instead of the constants used by the corresponding MD engine.

NAMD parsing

Parsers for extracting alchemical data from NAMD output files.

The parsers featured in this module are constructed to properly parse NAMD .fepout output files containing derivatives of the Hamiltonian and FEP (BAR) data. See the NAMD documentation for the theoretical backdrop and implementation details.

If you wish to use BAR on FEP data, be sure to provide the .fepout file from both the forward and reverse transformations.

After calling extract_u_nk() on the forward and reverse work values, these dataframes can be combined into one:

```
# replace zeroes in initial dataframe with nan
u_nk_fwd.replace(0, np.nan, inplace=True)
# replace the nan values with the reverse dataframe --
# this should not overwrite any of the fwd work values
u_nk_fwd[u_nk_fwd.isnull()] = u_nk_rev
# replace remaining nan values back to zero
u_nk_fwd.replace(np.nan, 0, inplace=True)
# sort final dataframe by `fep-lambda` (as opposed to `timestep`)
u_nk = u_nk_fwd.sort_index(level=u_nk_fwd.index.names[1:])
```

The fep-lambda index states at which lambda this particular frame was sampled, whereas the columns are the evaluations of the Hamiltonian (or the potential energy U) at other lambdas (sometimes called "foreign lambdas").

API Reference

This submodule includes these parsing functions:

alchemlyb.parsing.namd.extract_u_nk(fep_files, T)

Return reduced potentials u_nk from NAMD fepout file(s).

Parameters

• **fep_file** (*str or list of str*) – Path to fepout file(s) to extract data from. These are sorted by filename, not including the path, prior to processing, using natural-sort. This way, filenames including numbers without leading zeros are handled intuitively.

Windows may be split across files, or more than one window may be present in a given file. Windows without footer lines (which may be in a different file than the respective header lines) will raise an error. This means that while windows may have been interrupted and restarted, they must be complete. Lambda values are expected to increase or decrease monotonically, and match between header and footer of each window.

• **T** (*float*) – Temperature in Kelvin at which the simulation was sampled.

Returns

u_nk – Potential energy for each alchemical state (k) for each frame (n).

Return type

DataFrame

Note: If the number of forward and backward samples in a given window are different, the extra sample(s) will be discarded. This is typically zero or one sample.

Changed in version 0.5.0: The scipy.constants is used for parsers instead of the constants used by the corresponding MD engine.

Changed in version 0.6.0: Support for Interleaved Double-Wide Sampling files added, with various robustness checks

fep_files can now be a list of filenames.

GOMC parsing

Parsers for extracting alchemical data from GOMC output files.

The parsers featured in this module are constructed to properly parse GOMC free energy output files, containing the Hamiltonian derivatives $(\frac{dH}{d\lambda})$ for TI-based estimators and Hamiltonian differences (ΔH for all lambda states in the alchemical leg) for FEP-based estimators (BAR/MBAR).

API Reference

This submodule includes these parsing functions:

alchemlyb.parsing.gomc.extract_dHdl(filename, T)

Return gradients dH/dl from a Hamiltonian differences free energy file.

Parameters

• **filename** (str) – Path to free energy file to extract data from.

• **T** (*float*) – Temperature in Kelvin at which the simulation was sampled.

Returns

dH/dl – dH/dl as a function of step for this lambda window.

Return type

Series

Changed in version 0.5.0: The scipy.constants is used for parsers instead of the constants used by the corresponding MD engine.

alchemlyb.parsing.gomc.extract_u_nk(filename, T)

Return reduced potentials $u_n k$ from a Hamiltonian differences dat file.

Parameters

- **filename** (*str*) Path to free energy file to extract data from.
- **T** (*float*) Temperature in Kelvin at which the simulation was sampled.

Returns

u_nk – Potential energy for each alchemical state (k) for each frame (n).

Return type

DataFrame

Changed in version 0.5.0: The scipy.constants is used for parsers instead of the constants used by the corresponding MD engine.

3.3 Preprocessing datasets

It is often the case that some initial pre-processing of raw datasets are desirable before feeding these to an estimator. **alchemlyb** features some commonly-used pre-processing tools as a convenience. These are featured in the following submodules:

subsampling

Functions for subsampling datasets.

3.3.1 Subsampling

Functions for subsampling datasets.

The functions featured in this module can be used to easily subsample either dHdl or u_nk datasets to give less correlated timeseries.

API Reference

alchemlyb.preprocessing.subsampling.slicing(df, lower=None, upper=None, step=None, force=False) Subsample a DataFrame using simple slicing.

Parameters

- **df** (*DataFrame*) DataFrame to subsample.
- **lower** (*float*) Lower time to slice from.
- upper (float) Upper time to slice to (inclusive).
- **step** (*int*) Step between rows to slice by.

• **force** (*bool*) – Ignore checks that DataFrame is in proper form for expected behavior.

Returns

df subsampled.

Return type

DataFrame

alchemlyb.preprocessing.subsampling.statistical_inefficiency(df, series=None, lower=None, upper=None, step=None, conservative=True, $drop_duplicates=False$, sort=False)

Subsample a DataFrame based on the calculated statistical inefficiency of a timeseries.

If series is None, then this function will behave the same as slicing().

Parameters

- **df** (DataFrame) DataFrame to subsample according statistical inefficiency of series.
- **series** (*Series*) Series to use for calculating statistical inefficiency. If None, no statistical inefficiency-based subsampling will be performed.
- **lower** (*float*) Lower bound to pre-slice *series* data from.
- **upper** (*float*) Upper bound to pre-slice *series* to (inclusive).
- **step** (*int*) Step between *series* items to pre-slice by.
- **conservative** (bool) True use ceil(statistical_inefficiency) to slice the data in uniform intervals (the default). False will sample at non-uniform intervals to closely match the (fractional) statistical_inefficieny, as implemented in pymbar.timeseries. subsampleCorrelatedData().
- **drop_duplicates** (*bool*) Drop the duplicated lines based on time.
- **sort** (*bool*) Sort the Dataframe based on the time column.

Returns

df subsampled according to subsampled series.

Return type

DataFrame

Warning: The *series* and the data to be sliced, df, need to have the same number of elements because the statistical inefficiency is calculated based on the index of the series (and not an associated time). At the moment there is no automatic conversion from a time to an index.

Note: For a non-integer statistical ineffciency g, the default value conservative=True will provide _fewer_ data points than allowed by g and thus error estimates will be _higher_. For large numbers of data points and converged free energies, the choice should not make a difference. For small numbers of data points, conservative=True decreases a false sense of accuracy and is deemed the more careful and conservative approach.

See also:

```
pymbar.timeseries.statisticalInefficiency
  detailed background
```

```
pymbar.timeseries.subsampleCorrelatedData
    used for subsampling
```

Changed in version 0.2.0: The conservative keyword was added and the method is now using pymbar. timeseries.statisticalInefficiency(); previously, the statistical inefficiency was _rounded_ (instead of ceil()) and thus one could end up with correlated data.

Changed in version 0.7.0: Fixed a bug that would effectively ignore the lower and step keywords when returning the subsampled DataFrame object. See issue #198 for more details.

```
alchemlyb.preprocessing.subsampling.equilibrium_detection(df, series=None, lower=None, upper=None, step=None)
```

Subsample a DataFrame using automated equilibrium detection on a timeseries.

If *series* is None, then this function will behave the same as *slicing()*.

Parameters

- df (DataFrame) DataFrame to subsample according to equilibrium detection on series.
- **series** (*Series*) Series to detect equilibration on. If None, no equilibrium detection-based subsampling will be performed.
- **lower** (*float*) Lower bound to pre-slice *series* data from.
- **upper** (*float*) Upper bound to pre-slice *series* to (inclusive).
- **step** (*int*) Step between *series* items to pre-slice by.

Returns

df subsampled according to subsampled series.

Return type

DataFrame

See also:

```
pymbar.timeseries.detectEquilibration
    detailed background
```

3.4 Using estimators to obtain free energies

Calculating free energy differences from raw alchemical data requires the use of some *estimator*. All estimators in **alchemlyb** conform to a common design pattern, with a form similar to that of estimators found in scikit-learn. If you have familiarity with the usage of estimators in **scikit-learn**, then working with estimators in **alchemlyb** should be somewhat straightforward.

alchemlyb provides implementations of many commonly-used estimators, which come in two varieties: TI-based and FEP-based.

3.4.1 TI-based estimators

TI-based estimators such as TI take as input dHdl gradients for the calculation of free energy differences. All TI-based estimators integrate these gradients with respect to λ , differing only in *how* they numerically perform this integration.

As a usage example, we'll use TI to calculate the free energy of solvation of benzene in water. We'll use the benzene-in-water dataset from alchemtest.gmx:

```
>>> from alchemtest.gmx import load_benzene
>>> bz = load_benzene().data
```

and parse the datafiles separately for each alchemical leg using alchemlyb.parsing.gmx.extract_dHdl() to obtain dHdl gradients:

```
>>> from alchemlyb.parsing.gmx import extract_dHdl
>>> import pandas as pd

>>> dHdl_coul = alchemlyb.concat([extract_dHdl(xvg, T=300) for xvg in bz['Coulomb']])
>>> dHdl_vdw = alchemlyb.concat([extract_dHdl(xvg, T=300) for xvg in bz['VDW']])
```

We can now use the TI estimator to obtain the free energy differences between each λ window sampled. The fit() method is used to perform the free energy estimate, given the gradient data:

```
>>> from alchemlyb.estimators import TI
>>> ti_coul = TI()
>>> ti_coul.fit(dHdl_coul)
TI(verbose=False)

# we could also just call the `fit` method
# directly, since it returns the `TI` object
>>> ti_vdw = TI().fit(dHdl_vdw)
```

The sum of the endpoint free energy differences will be the free energy of solvation for benzene in water. The free energy differences (in units of k_BT) between each λ window can be accessed via the delta_f_ attribute:

```
>>> ti_coul.delta_f_

0.00 0.25 0.50 0.75 1.00

0.00 0.000000 1.620328 2.573337 3.022170 3.089027

0.25 -1.620328 0.000000 0.953009 1.401842 1.468699

0.50 -2.573337 -0.953009 0.000000 0.448832 0.515690

0.75 -3.022170 -1.401842 -0.448832 0.000000 0.066857

1.00 -3.089027 -1.468699 -0.515690 -0.066857 0.000000
```

So we can get the endpoint differences (free energy difference between $\lambda = 0$ and $\lambda = 1$) of each with:

```
>>> ti_coul.delta_f_.loc[0.00, 1.00]
3.0890270218676896

>>> ti_vdw.delta_f_.loc[0.00, 1.00]
-3.0558175199846058
```

giving us a solvation free energy in units of k_BT for benzene of:

```
>>> ti_coul.delta_f_.loc[0.00, 1.00] + ti_vdw.delta_f_.loc[0.00, 1.00] 0.033209501883083803
```

In addition to the free energy differences, we also have access to the errors on these differences via the d_delta_f_ attribute:

```
>>> ti_coul.d_delta_f_
         0.00
                  0.25
                            0.50
                                     0.75
                                               1.00
0.00 0.000000 0.009706 0.013058
                                 0.015038 0.016362
0.25 0.009706 0.000000
                        0.008736
                                 0.011486
                                           0.013172
0.50 0.013058 0.008736 0.000000
                                 0.007458 0.009858
                                 0.000000
                                           0.006447
0.75 0.015038 0.011486 0.007458
1.00 0.016362 0.013172 0.009858
                                 0.006447
                                           0.000000
```

List of TI-based estimators

TT([1)	The amore description and the continuous (TI)
//(Iverpose)	I hermodynamic integration (11).
	Thermoughame magration (11):

ΤI

The TI estimator is a simple implementation of thermodynamic integration that uses the trapezoid rule for integrating the space between $\left\langle \frac{dH}{d\lambda} \right\rangle$ values for each λ sampled.

API Reference

```
class alchemlyb.estimators.TI(verbose=False)
```

Thermodynamic integration (TI).

Parameters

verbose (bool, optional) – Set to True if verbose debug output is desired.

delta_f_

The estimated dimensionless free energy difference between each state.

Type

DataFrame

d_delta_f_

The estimated statistical uncertainty (one standard deviation) in dimensionless free energy differences.

Type

DataFrame

states_

Lambda states for which free energy differences were obtained.

Type

list

dhd1

The estimated dhdl of each state.

Type

DataFrame

fit(dHdl)

Compute free energy differences between each state by integrating dHdl across lambda values.

Parameters

dHd1 (DataFrame) – dHdl[n,k] is the potential energy gradient with respect to lambda for each configuration n and lambda k.

separate_dhdl()

For transitions with multiple lambda, the attr: dhdl would return a DataFrame which gives the dHdl for all the lambda states, regardless of whether it is perturbed or not. This function creates a list of pandas. Series for each lambda, where each pandas. Series describes the potential energy gradient for the lambdas state that is perturbed.

Returns

dHdl_list – A list of pandas. Series such that dHdl_list[k] is the potential energy gradient with respect to lambda for each configuration that lambda k is perturbed.

Return type

list

get_params(deep=True)

Get parameters for this estimator.

Parameters

deep (*bool*, *default=True*) – If True, will return the parameters for this estimator and contained subobjects that are estimators.

Returns

params – Parameter names mapped to their values.

Return type

dict

set_params(**params)

Set the parameters of this estimator.

The method works on simple estimators as well as on nested objects (such as Pipeline). The latter have parameters of the form <component>__<parameter> so that it's possible to update each component of a nested object.

Parameters

**params (dict) – Estimator parameters.

Returns

self – Estimator instance.

Return type

estimator instance

3.4.2 FEP-based estimators

FEP-based estimators such as MBAR take as input u_nk reduced potentials for the calculation of free energy differences. All FEP-based estimators make use of the overlap between distributions of these values for each sampled λ , differing in how they use this overlap information to give their free energy difference estimate.

As a usage example, we'll use *MBAR* to calculate the free energy of solvation of benzene in water. We'll use the benzene-in-water dataset from alchemtest.gmx:

```
>>> from alchemtest.gmx import load_benzene
>>> bz = load_benzene().data
```

and parse the datafiles separately for each alchemical leg using $alchemlyb.parsing.gmx.extract_u_nk()$ to obtain u nk reduced potentials:

```
>>> from alchemlyb.parsing.gmx import extract_u_nk
>>> import pandas as pd

>>> u_nk_coul = alchemlyb.concat([extract_u_nk(xvg, T=300) for xvg in bz['Coulomb']])
>>> u_nk_vdw = alchemlyb.concat([extract_u_nk(xvg, T=300) for xvg in bz['VDW']])
```

We can now use the MBAR estimator to obtain the free energy differences between each λ window sampled. The fit() method is used to perform the free energy estimate, given the gradient data:

```
>>> from alchemlyb.estimators import MBAR
>>> mbar_coul = MBAR()
>>> mbar_coul.fit(u_nk_coul)
MBAR(initial_f_k=None, maximum_iterations=10000, method=({'method': 'hybr'},),
    relative_tolerance=1e-07, verbose=False)

# we could also just call the `fit` method
# directly, since it returns the `MBAR` object
>>> mbar_vdw = MBAR().fit(u_nk_vdw)
```

The sum of the endpoint free energy differences will be the free energy of solvation for benzene in water. The free energy differences (in units of k_BT) between each λ window can be accessed via the delta_f_ attribute:

```
>>> mbar_coul.delta_f_

0.00 0.25 0.50 0.75 1.00

0.00 0.000000 1.619069 2.557990 2.986302 3.041156

0.25 -1.619069 0.000000 0.938921 1.367232 1.422086

0.50 -2.557990 -0.938921 0.000000 0.428311 0.483165

0.75 -2.986302 -1.367232 -0.428311 0.000000 0.054854

1.00 -3.041156 -1.422086 -0.483165 -0.054854 0.000000
```

So we can get the endpoint differences (free energy difference between $\lambda=0$ and $\lambda=1$) of each with:

```
>>> mbar_coul.delta_f_.loc[0.00, 1.00]
3.0411558818767954
>>> mbar_vdw.delta_f_.loc[0.00, 1.00]
-3.0067874666136074
```

giving us a solvation free energy in units of k_BT for benzene of:

```
>>> mbar_coul.delta_f_.loc[0.00, 1.00] + mbar_vdw.delta_f_.loc[0.00, 1.00] 0.034368415263188012
```

In addition to the free energy differences, we also have access to the errors on these differences via the d_delta_f_ attribute:

```
>>> mbar_coul.d_delta_f_
         0.00
                  0.25
                            0.50
                                      0.75
                                               1.00
0.00 0.000000 0.008802 0.014432
                                  0.018097 0.020879
0.25 0.008802 0.000000
                        0.006642
                                  0.011404
                                           0.015143
0.50 0.014432 0.006642 0.000000
                                  0.005362
                                           0.009983
0.75 0.018097 0.011404 0.005362
                                  0.000000
                                           0.005133
1.00 0.020879 0.015143 0.009983
                                  0.005133 0.000000
```

List of FEP-based estimators

MBAR([maximum_iterations,])	Multi-state Bennett acceptance ratio (MBAR).		
BAR([maximum_iterations,])	Bennett acceptance ratio (BAR).		

MBAR

The MBAR estimator is a light wrapper around the reference implementation of MBAR from pymbar (pymbar.mbar. MBAR). As a generalization of BAR, it uses information from all sampled states to generate an estimate for the free energy difference between each state.

A more robust version of *MBAR* is provided as *AutoMBAR*, where the class will iteratively try different means of solving the MBAR estimate to avoid unconverged results. The process of iterating different methods is documented in the logger *alchemlyb.estimators.AutoMBAR*.

API Reference

class alchemlyb.estimators.**MBAR**(*maximum_iterations=10000*, *relative_tolerance=1e-07*, *initial_f_k=None*, *method='hybr'*, *verbose=False*)

Multi-state Bennett acceptance ratio (MBAR).

Parameters

- maximum_iterations (int, optional) Set to limit the maximum number of iterations performed.
- **relative_tolerance** (*float*, *optional*) Set to determine the relative tolerance convergence criteria.
- initial_f_k (np.ndarray, float, shape=(K), optional) Set to the initial dimensionless free energies to use as a guess (default None, which sets all f_k = 0).
- **method** (*str*, *optional*, *default="hybr"*) The optimization routine to use. This can be any of the methods available via scipy.optimize.minimize() or scipy.optimize.root().
- **verbose** (*bool*, *optional*) Set to True if verbose debug output from pymbar is desired. Output from alchemlyb is logged via logging.

delta_f_

The estimated dimensionless free energy difference between each state.

Type

DataFrame

d_delta_f_

The estimated statistical uncertainty (one standard deviation) in dimensionless free energy differences.

Type

DataFrame

theta_

The theta matrix.

Type

DataFrame

states_

Lambda states for which free energy differences were obtained.

Type

list

See also:

pymbar.MBAR

fit(*u_nk*)

Compute overlap matrix of reduced potentials using multi-state Bennett acceptance ratio.

Parameters

 ${\color{red} \textbf{u_nk}}$ (${\color{blue} \textit{DataFrame}}$) – u_nk[n,k] is the reduced potential energy of uncorrelated configuration n evaluated at state k.

property overlap_matrix

MBAR overlap matrix.

The estimated state overlap matrix O_{ij} is an estimate of the probability of observing a sample from state i in state j.

The *overlap_matrix* is computed on-the-fly. Assign it to a variable if you plan to re-use it.

See also:

```
pymbar.mbar.MBAR.computeOverlap
```

get_params(deep=True)

Get parameters for this estimator.

Parameters

deep (*bool*, *default=True*) – If True, will return the parameters for this estimator and contained subobjects that are estimators.

Returns

params – Parameter names mapped to their values.

Return type

dict

set_params(**params)

Set the parameters of this estimator.

The method works on simple estimators as well as on nested objects (such as Pipeline). The latter have parameters of the form <component>__<parameter> so that it's possible to update each component of a nested object.

Parameters

**params (dict) – Estimator parameters.

Returns

self – Estimator instance.

Return type

estimator instance

class alchemlyb.estimators.AutoMBAR($maximum_iterations=10000$, $relative_tolerance=1e-07$, $initial_f_k=None$, verbose=False)

A more robust version of Multi-state Bennett acceptance ratio (MBAR).

Given that there isn't a single *method* that would allow *MBAR* to converge for every single use case, the *AutoMBAR* estimator iteratively tries all the available methods to obtain the converged estimate.

The fastest method *hybr* will be tried first, followed by the most stable method *adaptive*. If *adaptive* does not converge, *BFGS* will be used as last resort. Although *BFGS* is not as stable as *adaptive*, it has been shown to succeed in some cases where *adaptive* cannot.

AutoMBAR may be useful in high-throughput calculations where it can avoid failures due non-converged MBAR estimates.

Note: All arguments are described under *MBAR* except that the solver method is determined by *AutoMBAR* as described above.

See also:

MBAR

New in version 0.6.0.

BAR

The BAR estimator is a light wrapper around the implementation of the Bennett Acceptance Ratio (BAR) method from pymbar (pymbar.mbar.BAR). It uses information from neighboring sampled states to generate an estimate for the free energy difference between these state.

See also:

alchemlyb.estimators.MBAR

API Reference

Bennett acceptance ratio (BAR).

Parameters

- maximum_iterations (int, optional) Set to limit the maximum number of iterations performed.
- **relative_tolerance** (*float*, *optional*) Set to determine the relative tolerance convergence criteria.
- **method** (*str*, *optional*, *default='false-position'*) choice of method to solve BAR nonlinear equations, one of 'self-consistent-iteration' or 'false-position' (default: 'false-position')
- **verbose** (*bool*, *optional*) Set to True if verbose debug output is desired.

delta_f_

The estimated dimensionless free energy difference between each state.

Type

DataFrame

d_delta_f_

The estimated statistical uncertainty (one standard deviation) in dimensionless free energy differences.

Type

DataFrame

states_

Lambda states for which free energy differences were obtained.

Type

list

fit(*u_nk*)

Compute overlap matrix of reduced potentials using Bennett acceptance ratio.

Parameters

 \mathbf{u} _ \mathbf{n} k ($\mathit{DataFrame}$) – \mathbf{u} _ \mathbf{n} k[\mathbf{n} , \mathbf{k}] is the reduced potential energy of uncorrelated configuration \mathbf{n} evaluated at state \mathbf{k} .

get_params(deep=True)

Get parameters for this estimator.

Parameters

deep (*bool*, *default=True*) – If True, will return the parameters for this estimator and contained subobjects that are estimators.

Returns

params – Parameter names mapped to their values.

Return type

dict

```
set_params(**params)
```

Set the parameters of this estimator.

The method works on simple estimators as well as on nested objects (such as Pipeline). The latter have parameters of the form <component>__<parameter> so that it's possible to update each component of a nested object.

```
Parameters
    **params (dict) – Estimator parameters.

Returns
    self – Estimator instance.

Return type
    estimator instance
```

3.5 Using functions to estimate Convergence

For a result to be valid, we need to ensure that longer simulation time would not result in different results. Various functions will be provided in this module to estimate the convergence of the estimate and help user determine the simulation end point.

3.5.1 Time Convergence

One way of determining the simulation end point is to compute and plot the forward and backward convergence of the estimate using <code>forward_backward_convergence()</code> and <code>plot_convergence()</code>.

```
>>> from alchemtest.gmx import load_benzene
>>> from alchemlyb.parsing.gmx import extract_u_nk
>>> from alchemlyb.visualisation import plot_convergence
>>> from alchemlyb.convergence import forward_backward_convergence
>>> bz = load_benzene().data
>>> data_list = [extract_u_nk(xvg, T=300) for xvg in bz['Coulomb']]
>>> df = forward_backward_convergence(data_list, 'mbar')
>>> ax = plot_convergence(df)
>>> ax.figure.savefig('dF_t.pdf')
```

Will give a plot looks like this

3.5.2 Convergence functions

The currently available connvergence functions:

convergence

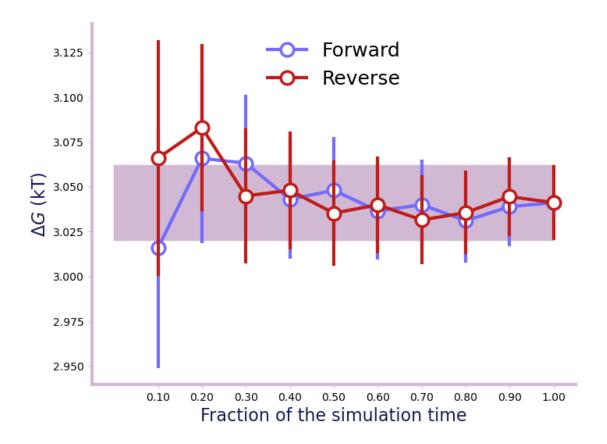


Fig. 1: A convergence plot of showing that the forward and backward has converged fully.

Convergence analysis

This module contains building blocks that perform a specific convergence analysis. They typically operate on lists of raw data and run estimators on these data sets.

API Reference

This submodule includes these convergence functions:

alchemlyb.convergence.forward_backward_convergence(df_list, estimator='mbar', num=10)

Forward and backward convergence of the free energy estimate.

Generate the free energy estimate as a function of time in both directions, with the specified number of equally spaced points in the time. For example, setting num to 10 would give the forward convergence which is the free energy estimate from the first 10%, 20%, 30%, ... of the data. The Backward would give the estimate from the last 10%, 20%, 30%, ... of the data.

Parameters

- **df_list** (*list*) List of DataFrame of either dHdl or u_nk.
- estimator ({'mbar', 'bar', 'ti', 'autombar'}) Name of the estimators.
- **num** (*int*) The number of time points.

Returns

The DataFrame with convergence data.

	Forward	Forward_Error	Backward	Backward_Error	data_fraction
0	3.016442	0.052748	3.065176	0.051036	0.1
1	3.078106	0.037170	3.078567	0.036640	0.2
2	3.072561	0.030186	3.047357	0.029775	0.3
3	3.048325	0.026070	3.057527	0.025743	0.4
4	3.049769	0.023359	3.037454	0.023001	0.5
5	3.034078	0.021260	3.040484	0.021075	0.6
6	3.043274	0.019642	3.032495	0.019517	0.7
7	3.035460	0.018340	3.036670	0.018261	0.8
8	3.042032	0.017319	3.046597	0.017233	0.9
9	3.044149	0.016405	3.044385	0.016402	1.0

Return type

DataFrame

New in version 0.6.0.

3.6 Tools for postprocessing

Tools are available for postprocessing the dataframes.

3.6.1 Unit Conversion

For all of the input and output dataframes (such as u_nk, dHdl, Estimator.delta_f_, Estimator.d_delta_f_), the *metadata* is stored as pandas.DataFrame.attrs. The unit of the data can be converted to kT, kJ/mol or kcal/mol via the functions $to_kT()$, $to_kJmol()$, $to_kcalmol()$.

Unit Conversion Functions

units Unit conversion and constants

alchemlyb.postprocessors.units

Unit conversion and constants

Some examples are given here to illustrate how to use the unit converter functions to convert units.

```
>>> import pandas as pd
>>> import alchemlyb
>>> from alchemtest.gmx import load_benzene
>>> from alchemlyb.parsing.gmx import extract_u_nk
>>> from alchemlyb.estimators import MBAR
>>> from alchemlyb.postprocessors.units import to_kcalmol, to_kJmol, to_kT
>>> bz = load_benzene().data
>>> u_nk_coul = alchemlyb.concat([extract_u_nk(xvg, T=300) for xvg in bz['Coulomb']])
>>> mbar_coul = MBAR().fit(u_nk_coul)
>>> mbar_coul.delta_f_
          0.00
                   0.25
                                       0.75
                                                  1.00
                             0.50
0.00 0.000000 1.619069 2.557990 2.986302 3.041156
0.25 -1.619069 0.000000 0.938921 1.367232 1.422086
0.50 -2.557990 -0.938921 0.000000 0.428311 0.483165
0.75 - 2.986302 - 1.367232 - 0.428311 0.000000 0.054854
1.00 -3.041156 -1.422086 -0.483165 -0.054854 0.000000
>>> mbar_coul.delta_f_.attrs
{'temperature': 300, 'energy_unit': 'kT'}
```

The default unit is in kT, which could be changed to kcal/mol.

```
>>> delta_f_ = to_kcalmol(mbar_coul.delta_f_)
>>> delta_f_
                    0.25
                              0.50
                                        0.75
                                                  1.00
          0.00
0.00 0.000000 0.965228 1.524977
                                   1.780319 1.813021
0.25 -0.965228  0.000000  0.559749
                                    0.815092 0.847794
0.50 -1.524977 -0.559749 0.000000
                                    0.255343
                                              0.288045
0.75 - 1.780319 - 0.815092 - 0.255343 0.000000 0.032702
1.00 - 1.813021 - 0.847794 - 0.288045 - 0.032702 0.000000
>>> delta_f_.attrs
{'temperature': 300, 'energy_unit': 'kcal/mol'}
```

alchemlyb.postprocessors.units.to_kcalmol(df, T=None)

Convert the unit of a DataFrame to kcal/mol.

If temperature *T* is not provided, the DataFrame need to have attribute *temperature* and *energy_unit*. Otherwise, the temperature of the output dateframe will be set accordingly.

Parameters

- **df** (DataFrame) DataFrame to convert unit.
- **T** (*float*) Temperature (default: None).

Returns

df converted.

Return type

DataFrame

The unit could also be changed to kJ/mol.

```
>>> delta_f_ = to_kJmol(delta_f_)
>>> delta_f_
          0.00
                    0.25
                              0.50
                                        0.75
                                                  1.00
0.00 0.000000 4.038508 6.380495
                                   7.448848 7.585673
0.25 -4.038508 0.000000 2.341987
                                   3.410341
                                              3.547165
0.50 -6.380495 -2.341987 0.000000
                                   1.068354
                                             1.205178
0.75 - 7.448848 - 3.410341 - 1.068354 0.000000 0.136825
1.00 - 7.585673 - 3.547165 - 1.205178 - 0.136825 0.000000
>>> delta_f_.attrs
{'temperature': 300, 'energy_unit': 'kJ/mol'}
```

alchemlyb.postprocessors.units.to_kJmol(df, T=None)

Convert the unit of a DataFrame to kJ/mol.

If temperature *T* is not provided, the DataFrame need to have attribute *temperature* and *energy_unit*. Otherwise, the temperature of the output dateframe will be set accordingly.

Parameters

- **df** (DataFrame) DataFrame to convert unit.
- **T** (*float*) Temperature (default: None).

Returns

df converted.

Return type

DataFrame

And change back to kT again.

```
>>> delta_f_ = to_kT(delta_f_)
         0.00
                   0.25
                             0.50
                                       0.75
                                                 1.00
0.00 0.000000 1.619069
                         2.557990
                                   2.986302
                                             3.041156
0.25 -1.619069 0.000000 0.938921
                                   1.367232
                                            1.422086
0.50 -2.557990 -0.938921 0.000000
                                   0.428311
                                            0.483165
                                   0.000000
0.75 -2.986302 -1.367232 -0.428311
                                             0.054854
1.00 -3.041156 -1.422086 -0.483165 -0.054854
                                            0.000000
>>> delta_f_.attrs
{'temperature': 300, 'energy_unit': 'kT'}
```

alchemlyb.postprocessors.units.to_kT(df, T=None)

Convert the unit of a DataFrame to kT.

If temperature *T* is not provided, the DataFrame need to have attribute *temperature* and *energy_unit*. Otherwise, the temperature of the output dateframe will be set accordingly.

Parameters

- **df** (*DataFrame*) DataFrame to convert unit.
- **T** (*float*) Temperature (default: None).

Returns

df converted.

Return type

DataFrame

A dispatch table approach is also provided to return the relevant converter for every units.

```
alchemlyb.postprocessors.units.get_unit_converter(units)
```

Obtain the converter according to the unit string.

If *units* is 'kT', the *to_kT* converter is returned. If *units* is 'kJ/mol', the *to_kJmol* converter is returned. If *units* is 'kzal/mol', the *to_kzalmol* converter is returned.

Parameters

units (*str*) – The unit that the function converts to.

Returns

converter

Return type

func

New in version 0.5.0.

3.6.2 Constants and auxiliary functions

The postprocessing functions can make use of the following auxiliary functions, which in turn may use constants defined alchemlyb.postprocessors.units.

Scientific constants

Common scientific constants based on scipy.constants and are provided for use across alchemlyb.

```
alchemlyb.postprocessors.units.kJ2kcal = 0.2390057361376673
```

 $conversion\ factor\ from\ kJ\ to\ kcal,\ based\ on\ \texttt{scipy.constants.calorie}\ in\ \texttt{scipy.constants}$

```
alchemlyb.postprocessors.units.R_kJmol = 0.008314462618
```

gas constant R in kJ/(mol K), based on scipy.constants.R in scipy.constants

Unit conversion developer information

The function <code>alchemlyb.postprocessors.units.get_unit_converter()</code> provides the relevant converter for unit conversion via a built-in dispatch table:

```
>>> from alchemlyb.postprocessors.units import get_unit_converter
>>> get_unit_converter('kT')
<function to_kT>
>>> get_unit_converter('kJ/mol')
<function to_kJmol>
>>> get_unit_converter('kcal/mol')
<function to_kcalmol>
```

For unit conversion to work, the dataframes *must* maintain the **energy_unit** and **temperature** metadata in pandas. DataFrame.attrs as described under *A note on units*.

When *implementing* code then ensure that the *metadata are maintained* by using *alchemlyb.concat()* in place of pandas.concat() and use the *alchemlyb.pass_attrs()* decorator to copy metadata from an input dataframe to an output dataframe.

3.7 Visualisation of the results

It is quite often that the user want to visualise the results to gain confidence on the computed free energy. **alchemlyb** provides various visualisation tools to help user to judge the estimate.

3.7.1 Plotting Functions

<pre>plot_mbar_overlap_matrix(matrix[,])</pre>	Plot the MBAR overlap matrix.
<pre>plot_ti_dhdl(dhdl_data[, labels, colors,])</pre>	Plot the dhdl of TI.
<pre>plot_dF_state(estimators[, labels, colors,])</pre>	Plot the dhdl of TI.
<pre>plot_convergence(*data[, units, ax])</pre>	Plot the forward and backward convergence.

Plot Overlap Matrix from MBAR

The function $plot_mbar_overlap_matrix()$ allows the user to plot the overlap matrix from $overlap_matrix$. The user can pass matplotlib.axes.Axes into the function to have the overlap maxtrix drawn on a specific axes. The user could also specify a list of lambda states to be skipped when labelling the states.

Please check How to plot MBAR overlap matrix for usage.

API Reference

alchemlyb.visualisation.plot_mbar_overlap_matrix(matrix, skip_lambda_index=[], ax=None) Plot the MBAR overlap matrix.

Parameters

• matrix (numpy.matrix) — DataFrame of the overlap matrix obtained from overlap_matrix

- **skip_lambda_index** (*List*) list of lambda indices to be omitted from plotting process. Default: [].
- **ax** (*matplotlib.axes.Axes*) Matplotlib axes object where the plot will be drawn on. If ax=None, a new axes will be generated.

Returns

An axes with the overlap matrix drawn.

Return type

matplotlib.axes.Axes

Note: The code is taken and modified from Alchemical Analysis.

New in version 0.4.0.

Plot dhdl from TI

The function $plot_ti_dhdl()$ allows the user to plot the dhdl from TI estimator. Several TI estimators could be passed to the function to give a concerted picture of the whole alchemical transformation. When custom labels are desirable, the user could pass a list of strings to the labels for labelling each alchemical transformation differently. The color of each alchemical transformation could also be set by passing a list of color string to the colors. The unit in the y axis could be labelled to other units by setting units, which by default is kT. The user can pass matplotlib.axes. Axes into the function to have the dhdl drawn on a specific axes.

Please check How to plot TI dhdl for usage.

API Reference

alchemlyb.visualisation.plot_ti_dhdl(dhdl_data, labels=None, colors=None, units='kT', ax=None) Plot the dhdl of TI.

Parameters

- **dhdl_data** (*TI* or list) One or more *TI* estimator, where the dhdl value will be taken from.
- labels (List) list of labels for labelling all the alchemical transformations.
- **colors** (*List*) list of colors for plotting all the alchemical transformations. Default: ['r', 'g', '#7F38EC', '#9F000F', 'b', 'y']
- units (str) The label for the unit of the estimate. Default: "kT"
- **ax** (*matplotlib.axes.Axes*) Matplotlib axes object where the plot will be drawn on. If ax=None, a new axes will be generated.

Returns

An axes with the TI dhdl drawn.

Return type

matplotlib.axes.Axes

Note: The code is taken and modified from Alchemical Analysis.

Changed in version 0.5.0: The *units* will be used to change the underlying data instead of only changing the figure legend.

New in version 0.4.0.

Plot dF states from multiple estimators

The function $plot_dF_state()$ allows the user to plot and compare the free energy difference between states ("dF") from various kinds of *estimators*.

To compare the dF states of a single alchemical transformation among various *estimators*, the user can pass a list of *estimators*. (e.g. *estimators* = [TI, BAR, MBAR])

To compare the dF states of a multiple alchemical transformations, results from the same estimators can be concatenated into a list, which is then bundled to to another list of different estimators. (e.g. estimators = [(TI, TI), (BAR, BAR), (MBAR, MBAR)])

The figure could be plotted in *portrait* or *landscape* mode by setting the *orientation*. nb is used to control the number of dF states in one row. The user could pass a list of strings to *labels* to name the *estimators* or a list of strings to *colors* to color the estimators differently. The unit in the y axis could be labelled to other units by setting *units*, which by default is kT.

Please check *How to plot dF states* for a complete example.

API Reference

alchemlyb.visualisation.plot_dF_state(estimators, labels=None, colors=None, units='kT', orientation='portrait', nb=10)

Plot the dhdl of TI.

Parameters

- **estimators** (*estimators* or list) One or more *estimators*, where the dhdl value will be taken from. For more than one estimators with more than one alchemical transformation, a list of list format is used.
- **labels** (*List*) list of labels for labelling different estimators.
- **colors** (*List*) list of colors for plotting different estimators.
- units (str) The unit of the estimate. Default: "kT"
- **orientation** (*string*) The orientation of the figure. Can be *portrait* or *landscape*
- **nb** (*int*) Maximum number of dF states in one row in the *portrait* mode

Returns

An Figure with the dF states drawn.

Return type

matplotlib.figure.Figure

Note: The code is taken and modified from Alchemical Analysis.

Changed in version 0.5.0: The *units* will be used to change the underlying data instead of only changing the figure legend.

New in version 0.4.0.

Plot the Forward and Backward Convergence

The function <code>plot_convergence()</code> allows the user to visualise the convergence by plotting the free energy change computed using the equilibrated snapshots between the proper target time frames. The data could be provided as a Dataframe from <code>alchemlyb.convergence.forward_backward_convergence()</code> or provided explicitly in both forward (data points are stored in <code>forward</code> and <code>forward_error</code>) and reverse (data points are stored in <code>backward</code> and <code>backward_error</code>) directions.

The unit in the y axis could be labelled to other units by setting units, which by default is kT. The user can pass matplotlib.axes.Axes into the function to have the convergence drawn on a specific axes.

Please check How to plot convergence for usage.

API Reference

alchemlyb.visualisation.plot_convergence(*data, units='kT', ax=None)

Plot the forward and backward convergence.

The input could be the result from *forward_backward_convergence()* or it could be given explicitly as *forward, forward error, backward, backward error.*

forward: A list of free energy estimate from the first X% of data, where forward_error is the corresponding error.

backward: A list of free energy estimate from the last X% of data., where $backward_error$ is the corresponding error.

These four array_like objects should have the same shape and can be used as input for the matplotlib.pyplot.errorbar().

Parameters

- data (Dataframe or 4 array_like objects) Output Dataframe from forward_backward_convergence(). Or given explicitly as forward, forward_error, backward, backward_error see plot_convergence.
- units (str) The label for the unit of the estimate. Default: "kT"
- **ax** (*matplotlib.axes.Axes*) Matplotlib axes object where the plot will be drawn on. If ax=None, a new axes will be generated.

Returns

An axes with the forward and backward convergence drawn.

Return type

matplotlib.axes.Axes

Note: The code is taken and modified from Alchemical Analysis.

If *data* is not an :class:pandas.Dataframe` produced by *forward_backward_convergence()*, the unit will be adjusted according to the units variable. Otherwise, the units variable is for labelling only. Changing it doesn't change the unit of the underlying variable.

Changed in version 0.6.0: data now takes in dataframe

New in version 0.4.0.

3.7.2 Overlap Matrix of the MBAR

The accuracy of the MBAR estimator depends on the overlap between different lambda states. The overlap matrix from the MBAR estimator could be plotted using plot_mbar_overlap_matrix() to check the degree of overlap. It is recommended that there should be at least 0.03 [Klimovich2015] overlap between neighboring states.

```
>>> import pandas as pd
>>> from alchemtest.gmx import load_benzene
>>> from alchemlyb.parsing.gmx import extract_u_nk
>>> from alchemlyb.estimators import MBAR

>>> bz = load_benzene().data
>>> u_nk_coul = alchemlyb.concat([extract_u_nk(xvg, T=300) for xvg in bz['Coulomb']])
>>> mbar_coul = MBAR()
>>> mbar_coul.fit(u_nk_coul)

>>> from alchemlyb.visualisation import plot_mbar_overlap_matrix
>>> ax = plot_mbar_overlap_matrix(mbar_coul.overlap_matrix)
>>> ax.figure.savefig('O_MBAR.pdf', bbox_inches='tight', pad_inches=0.0)
```

Will give a plot looks like this

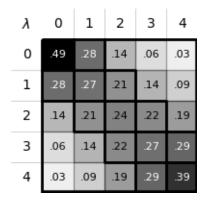


Fig. 2: Overlap between the distributions of potential energy differences is essential for accurate free energy calculations and can be quantified by computing the overlap matrix. Its elements are the probabilities of observing a sample from state i (th row) in state j (th column).

3.7.3 dhdl Plot of the TI

In order for the TI estimator to work reliably, the change in the dhdl between lambda state 0 and lambda state 1 should be adequately sampled. The function $plot_ti_dhdl()$ can be used to assess the change of the dhdl across the lambda states.

More than one *TI* estimators can be plotted together as well.

```
>>> import pandas as pd
>>> from alchemtest.gmx import load_benzene
>>> from alchemlyb.parsing.gmx import extract_dHdl
>>> from alchemlyb.estimators import TI
>>> bz = load_benzene().data
```

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```
>>> dHdl_coul = alchemlyb.concat([extract_dHdl(xvg, T=300) for xvg in bz['Coulomb']])
>>> ti_coul = TI().fit(dHdl_coul)
>>> dHdl_vdw = alchemlyb.concat([extract_dHdl(xvg, T=300) for xvg in bz['VDW']])
>>> ti_vdw = TI().fit(dHdl_vdw)

>>> from alchemlyb.visualisation import plot_ti_dhdl
>>> ax = plot_ti_dhdl([ti_coul, ti_vdw], labels=['Coul', 'VDW'], colors=['r', 'g'])
>>> ax.figure.savefig('dhdl_TI.pdf')
```

Will give a plot looks like this

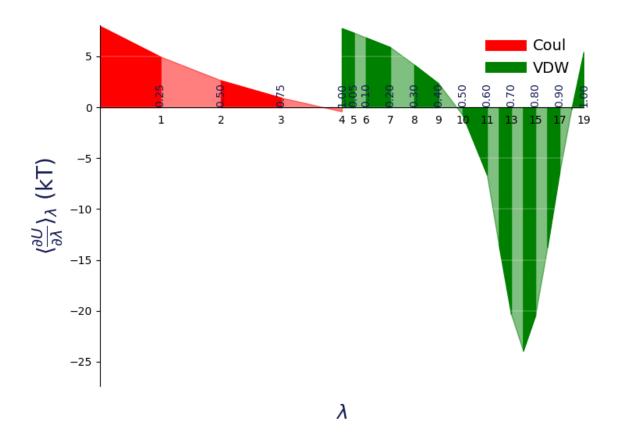


Fig. 3: A plot of / versus for thermodynamic integration, with filled areas indicating free energy estimates from the trapezoid rule. Different components are shown in distinct colors: in red is the electrostatic component (indices 0–4), while in green is the van der Waals component (indices 5–19). Color intensity alternates with increasing index.

3.7.4 dF States Plots between Different estimators

Another way of assessing the quality of free energy estimate would be comparing the free energy difference between adjacent lambda states (dF) using different estimators [Klimovich2015]. The function plot_dF_state() can be used, for example, to compare the dF of both Coulombic and VDW transformations using TI, BAR and MBAR estimators.

```
>>> from alchemtest.gmx import load_benzene
>>> from alchemlyb.parsing.gmx import extract_u_nk, extract_dHdl
>>> from alchemlyb.estimators import MBAR, TI, BAR
>>> import matplotlib.pyplot as plt
>>> import pandas as pd
>>> from alchemlyb.visualisation.dF_state import plot_dF_state
>>> bz = load_benzene().data
>>> u_nk_coul = alchemlyb.concat([extract_u_nk(xvg, T=300) for xvg in bz['Coulomb']])
>>> dHdl_coul = alchemlyb.concat([extract_dHdl(xvg, T=300) for xvg in bz['Coulomb']])
>>> u_nk_vdw = alchemlyb.concat([extract_u_nk(xvg, T=300) for xvg in bz['VDW']])
>>> dHdl_vdw = alchemlyb.concat([extract_dHdl(xvg, T=300) for xvg in bz['VDW']])
>>> ti_coul = TI().fit(dHdl_coul)
>>> ti_vdw = TI().fit(dHdl_vdw)
>>> bar_coul = BAR().fit(u_nk_coul)
>>> bar_vdw = BAR().fit(u_nk_vdw)
>>> mbar_coul = MBAR().fit(u_nk_coul)
>>> mbar_vdw = MBAR().fit(u_nk_vdw)
>>> estimators = [(ti_coul, ti_vdw),
                 (bar_coul, bar_vdw),
                 (mbar_coul, mbar_vdw),]
>>> fig = plot_dF_state(estimators, orientation='portrait')
>>> fig.savefig('dF_state.pdf', bbox_inches='tight')
```

Will give a plot looks like this

3.7.5 Forward and Backward Convergence

One way of determining the simulation end point is to plot the forward and backward convergence of the estimate using plot_convergence().

Note that this is just a plotting function to plot [Klimovich2015] style convergence plot. The user need to provide the forward and backward data list and the corresponding error.

```
>>> import pandas as pd
>>> from alchemtest.gmx import load_benzene
>>> from alchemlyb.parsing.gmx import extract_u_nk
>>> from alchemlyb.estimators import MBAR

>>> bz = load_benzene().data
>>> data_list = [extract_u_nk(xvg, T=300) for xvg in bz['Coulomb']]
>>> forward = []
>>> forward_error = []
>>> backward = []
>>> backward_error = []
>>> num_points = 10
```

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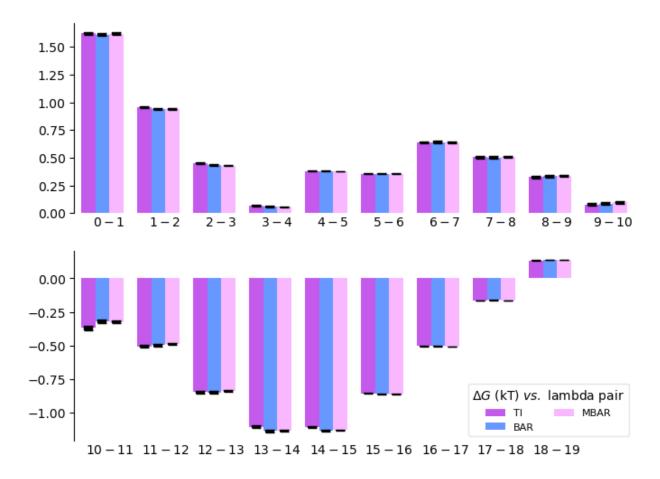


Fig. 4: A bar plot of the free energy differences evaluated between pairs of adjacent states via several methods, with corresponding error estimates for each method.

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```
>>> for i in range(1, num_points+1):
        # Do the forward
>>>
        slice = int(len(data_list[0])/num_points*i)
>>>
        u_nk_coul = alchemlyb.concat([data[:slice] for data in data_list])
>>>
>>>
        estimate = MBAR().fit(u_nk_coul)
        forward.append(estimate.delta_f_.iloc[0,-1])
>>>
        forward_error.append(estimate.d_delta_f_.iloc[0,-1])
>>>
        # Do the backward
>>>
        u_nk_coul = alchemlyb.concat([data[-slice:] for data in data_list])
>>>
        estimate = MBAR().fit(u_nk_coul)
        backward.append(estimate.delta_f_.iloc[0,-1])
>>>
>>>
        backward_error.append(estimate.d_delta_f_.iloc[0,-1])
>>> from alchemlyb.visualisation import plot_convergence
>>> ax = plot_convergence(forward, forward_error, backward, backward_error)
>>> ax.figure.savefig('dF_t.pdf')
```

Will give a plot looks like this

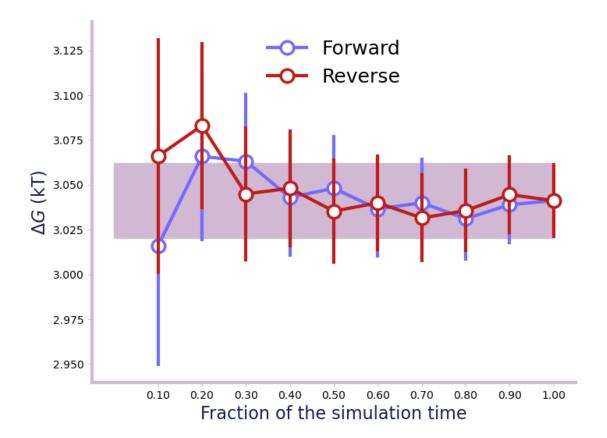


Fig. 5: A convergence plot of showing that the forward and backward has converged fully.

3.8 Automatic workflow

Though **alchemlyb** is a library offering great flexibility in deriving free energy estimate, it also provides workflows that provides automatic analysis of the results and step-by-step version that allows more flexibility.

For developers, the skeleton of the workflow should follow the example in alchemlyb.workflows.base. WorkflowBase.

base

3.8.1 The base workflow

The *alchemlyb.workflows.base.WorkflowBase* provides a basic API template for the workflow development. The workflow should be able to run in an automatic fashion.

```
>>> from alchemlyb.workflows.base import WorkflowBase
>>> workflow = WorkflowBase(units='kT', software='Gromacs', T=298,
    out='./', *args, **kwargs)
>>> workflow.run(*args, **kwargs)
```

Three main functions are provided such that the workflow could be run in a step-by-step fashion.

API Reference

The base class for the Workflow.

This is the base class for the creation of new Workflow. The initialisation method takes in the MD engine, unit, temperature and output directory. The goal of the initialisation is to check the input files and store them in file_list such that they can be read by the read() method.

Parameters

- units (string, optional) The unit used for printing and plotting results. {'kcal/mol', 'kJ/mol', 'kT'}. Default: 'kT'.
- **software** (*string*, *optional*) The software used for generating input. {'Gromacs', 'Amber'}
- T (float, optional,) Temperature in K. Default: 298.
- **out** (*string*, *optional*) Directory in which the output files produced by this script will be stored. Default: './'.

file_list

```
A list of files to be read by the parser.
```

```
Type list
```

```
run(*args, **kwargs)
```

Run the workflow in an automatic fashion.

This method would execute the read(), preprocess(), estimate(), check_convergence(), plot() sequentially such that the whole analysis could be done automatically.

This method takes in an arbitrary number of arguments and pass all of them to the underlying methods. The methods will be selecting the keywords that they would like to use.

Running this method would generate the resulting attributes for the user to retrieve the results.

```
u_nk_list
         A list of pandas.DataFrame of u_nk.
             Type
               list
     dHdl_list
         A list of pandas. DataFrame of dHdl.
             Type
               list
     u_nk_sample_list
         A list of pandas.DataFrame of the subsampled u_nk.
             Type
               list
     dHdl_sample_list
         A list of pandas.DataFrame of the subsampled dHdl.
             Type
               list
     result
         The main result of the workflow.
             Type
               pandas.Dataframe
     convergence
         The result of the convergence analysis.
               pandas.Dataframe
read(*args, **kwargs)
     The function that reads the files in file_list and parse them into u_nk and dHdl files.
```

A list of pandas.DataFrame of u_nk.

A list of pandas.DataFrame of dHdl.

u_nk_list

dHdl_list

Type list

Type list

```
preprocess(*args, **kwargs)
     The function that subsample the u_nk and dHdl in u_nk_list and dHdl_list.
     u_nk_sample_list
         A list of pandas. DataFrame of the subsampled u nk.
             Type
               list
     dHdl_sample_list
         A list of pandas. DataFrame of the subsampled dHdl.
               list
estimate(*args, **kwargs)
     The function that runs the estimator based on u_nk_sample_list and dHdl_sample_list.
     result
         The main result of the workflow.
               pandas.Dataframe
check_convergence(*args, **kwargs)
     The function for doing convergence analysis.
     convergence
         The result of the convergence analysis.
               pandas.Dataframe
plot(*args, **kwargs)
     The function for producing any plots.
```

3.9 API principles

The following is an overview over the guiding principles and ideas that underpin the API of alchemlyb.

3.9.1 alchemlyb

alchemlyb is a library that seeks to make doing alchemical free energy calculations easier and less error prone. It includes functions for parsing data from formats common to existing MD engines, subsampling these data, and fitting these data with an estimator to obtain free energies. These functions are simple in usage and pure in scope, and can be chained together to build customized analyses of data. General and robust workflows following best practices are also provided, which can be used as reference implementations and examples.

alchemlyb seeks to be as boring and simple as possible to enable more complex work. Its components allow work at all scales, from use on small systems using a single workstation to larger datasets that require distributed computing using libraries such as dask.

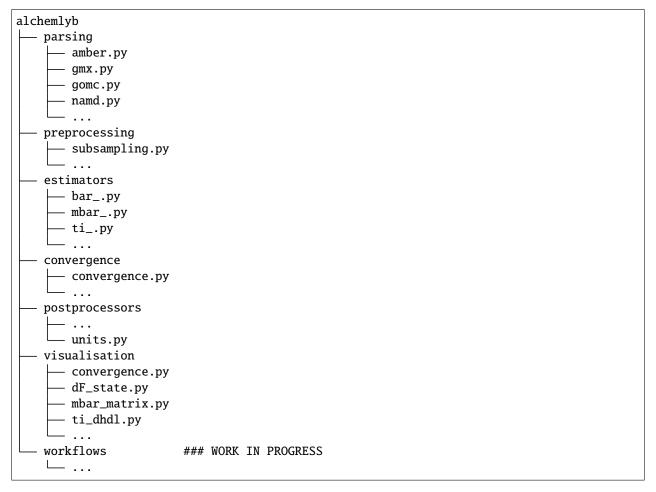
First and foremost, scientific code must be *correct* and we try to ensure this requirement by following best software engineering practices during development, close to full test coverage of all code in the library, and providing citations to published papers for included algorithms. We use a curated, public data set (alchemtest) for automated testing.

3.9.2 Core philosophy

- 1. Use functions when possible, classes only when necessary (or for estimators, see (2)).
- 2. For estimators, mimic the scikit-learn API as much as possible.
- 3. Aim for a consistent interface throughout, e.g. all parsers take similar inputs and yield a common set of outputs.
- 4. Have all functionality tested.

3.9.3 API components

The library is structured as follows, following a similar style to **scikit-learn**:



- The *parsing* submodule contains parsers for individual MD engines, since the output files needed to perform alchemical free energy calculations vary widely and are not standardized. Each module at the very least provides an *extract_u_nk* function for extracting reduced potentials (needed for MBAR), as well as an *extract_dHdl* function for extracting derivatives required for thermodynamic integration. Other helper functions may be exposed for additional processing, such as generating an XVG file from an EDR file in the case of GROMACS. All *extract_** functions take similar arguments (a file path, parameters such as temperature), and produce standard outputs (pandas.DataFrame for reduced potentials, pandas.Series for derivatives).
- The *preprocessing* submodule features functions for subsampling timeseries, as may be desired before feeding them to an estimator. So far, these are limited to *slicing*, *statistical inefficiency*, and *equilibrium detection*

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functions, many of which make use of subsampling schemes available from pymbar. These functions are written in such a way that they can be easily composed as parts of complex processing pipelines.

- The *estimators* module features classes *a la* **scikit-learn** that can be initialized with parameters that determine their behavior and then "trained" on a *fit* method. MBAR, BAR, and thermodynamic integration (TI) as the major methods are all implemented. Correct error estimates require the use of time series with independent samples.
- The *convergence* submodule features convenience functions/classes for doing convergence analysis using a given dataset and a chosen estimator.
- The *postprocessors* submodule contains functions to calculate new quantities or express data in different units.
- The *visualisation* submodule contains convenience plotting functions as known from, for example, alchemical-analysis.py.
- The workflows submodule will contain complete analysis workflows that will serve as larger building blocks for complex analysis pipelines or a command line interface.

All of these components lend themselves well to writing clear and flexible pipelines for processing data needed for alchemical free energy calculations, and furthermore allow for scaling up via libraries like dask or joblib.

3.9.4 Development model

This is an open-source project, the hope of which is to produce a library with which the community is happy. To enable this, the library will be a community effort. Development is done in the open on GitHub. Software engineering best-practices will be used throughout, including continuous integration testing via Travis CI, up-to-date documentation, and regular releases.

Following discussion, refinement, and consensus on this proposal, issues for each need will be posted and work will begin on filling out the rest of the library. In particular, parsers will be crowdsourced from the existing community and refined into the consistent form described above.

3.9.5 Historical notes

Some of the components were originally demoed in gist a41e5756a58e1775e3e3a915f07bfd37.

David Dotson (@dotsdl) started the project while employed as a software engineer by Oliver Beckstein (@orbeckst), and this project was a primary point of focus for him in this position.

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